

Corporate Action Statement/Disclosure of insider information
“On completion of securities placement”

1. General information	
1.1. Full company name of the issuer	Public Joint Stock Company “Interregional Distribution Grid Company of the South”
1.2. Short company name of the issuer	“IDGC of the South” PJSC
1.3 Location of the issuer	Rostov-on-Don, Russian Federation
1.4 PSRN of the issuer	1076164009096
1.5 TIN of the issuer	6164266561
1.6 Unique issuer’s code assigned by the registration authority	34956-E
1.7 Internet website address used by the issuer for information disclosure	http://www.mrsk-yuga.ru; http://www.e-disclosure.ru/portal/company.aspx?id=11999
2. Statement content	
2.1. Type, category (kind), series and other identification features of the placed securities: registered ordinary uncertified shares; state registration number of the additional issue: 1-01-34956-E; date of state registration of the additional issue of securities: August 4, 2016; international code (number) of identification of securities (ISIN) RU000A0JPPG8	
2.2. Repayment date (for bonds and issuer options): not applicable.	
2.3.State registration number of the additional issue of securities and the date of its state registration: 1-01-34956-E, 4 August 2016	
2.4. Name of the registering body that conducted the state registration of the additional issue: Bank of Russia	
2.5. The nominal value (if nominal value is provided by the laws of the Russian Federation) of each security: 10 (ten) kopeks each.	
2.6. Method of securities placement: public subscription.	
2.7. The actual start date of securities placement (date of the first transaction involving alienation of the securities to the first owner): 3 October 2016.	

2.8. The date of the actual termination of securities placement (date of the last record entry for the personal account (deposit account) of the first owner in the system of recording rights to the issue's securities or the date of issues of the last certificate of certified security of the issue (additional issue) without mandatory centralized storage, and in case of placement of part of securities of the issue (additional issue) – the closing date of the determined term of securities issue): **30 March 2017.**

2.9. Amount of actually placed securities: **11 367 043 353.**

2.10. The share of actually placed securities from the total amount of securities of the issue (additional issue), that are subject to placement: **97.8643%.**

2.11. The actual price (prices) of securities placement and the total number of securities placed at each price: **the price of placement of one additional ordinary registered share (including for those included in the list of persons having the pre-emptive right to purchase additional shares): 10 (ten) kopecks; amount of securities offered at this price: 11 367 043 353.**

2.12. The form of payment for placed securities, and in case placed securities are paid by cash and other property (non-cash funds), - also the number of placed securities paid by cash and the number of placed securities paid by other property (non-cash funds): **the buyers paid for the additional shares in monetary form by cashless settlement in the currency of the Russian Federation. Amount of actually placed securities paid by money: 11 367 043 353.**

2.13. Information on related party transactions and on material transactions made by the issuer in the course of securities placement, and on the fact of their approval by the issuer's authorized management body or about the absence of such approval: **Large transactions, as well as interested party transactions were not concluded in the course of securities placement.**

3. Signature

3.1 Head of Department – Corporate Secretary _____ Pavlova Ye.N.
(attorney dd 30.12.2016 No.215-16) (signature)

3.2. Date: 27 March 2017